## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)  |  | Lime Chemicals Ltd                             |   |  |
|--|--|--|---|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group |  | Sparrow Asia Diversified Opportunities Fund No |   |  |
|  |  |  |   |  |
| Details of the acquisition / disposal as follows   |  | Number   | % w.r.t.total<br>share/voting<br>capital<br>wherever<br>applicable(*) | % w.r.t. total<br>diluted<br>share/voting<br>capital of the TC<br>(**) |
| Be   | fore the acquisition under consideration, holding of :   |  |   |  |
| b) c) d)   | Shares carrying voting rights  Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  Voting rights (VR) otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 480,000  | 7.38 %  | 7.38 %   |
| e)   | Total (a+b+c+d)  | 480,000  | 7.38 %  | 7.38 %   |
|  | Details of acquisition/sale  Shares carrying voting rights acquired/sold  VRs acquired /sold otherwise than by shares  | 170,235  | 2.62 %  | 2.62 %   |
| d)   | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  Shares encumbered / invoked/released by the acquirer  | 170,235  | 2.62 %  | 2.62 %   |
| e)   | Total (a+b+c+/-d)  | 170,233  | 2.02 /0   | 2.02 /0  |

| After the acquisition/sale, holding of:  |                 |       |       |
|--|-----------------|-------|-------|
| a) Shares carrying voting rights   | 309,765         | 4.76% | 4.76% |
| <ul><li>b) Shares encumbered with the acquirer</li><li>c) VRs otherwise than by shares</li></ul>   |                 |       |       |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying                              |                 |       |       |
| voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)  | 309,765         | 4.76% | 4.76% |
|  |                 |       |       |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open-Market     |       |       |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                 | Till 03/01/2025 |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   | 6,504,728       |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | 6,504,728       |       |       |
| Total diluted share/voting capital of the TC after the said acquisition  | 6,504,728       |       |       |

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. — DocuSigned by:

## Signature of the acquirer / seller / Authorised Signatory

Place: c/o Grammont Manaagement Ltd, Tower 1,

Nexteracom, Rue Du Savoir, Cybercity, Ebene 72201, Mauritius

Date: 06 January 2025

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